

PROSPECTING PARTNER DAYS CALL TRACKING SHEET



Keep track of your calls and progress throughout prospecting days by downloading and printing this document.

LEAD INFORMATION:
Name:
Company:
Position:
Contact Details:
CALL DETAILS:
Date & Time:
Outcome of the Call:
Successful: Yes No
Call Back Scheduled:
Follow-Up Email Sent: Yes No
VALUE PROPOSITION:
Name:
Company:
Position:
CLOSING:
Schedule Follow-Up Call: Yes No
Date & Time:
Include: [Relevant documents/product brochures]
Indate CDM with Call Details: Ves No

PROSPECTING PARTNER DAYS OBJECTION HANDLING

Objection: "Too Expensive"

RESPONSE:

"I understand budget concerns. What if we start with a smaller package to fit your current budget?"

"Many of our clients initially had the same concern, but they found that the return on investment made it worthwhile.

Could we discuss the specific value and savings [Product/Service] can bring to your company?"

Objection: "Need More Time"

RESPONSE:

"I understand you need time to make a decision.

What specific information can I provide to help you feel more comfortable?"

"Would it be helpful if we scheduled a follow-up call to go over any details you're uncertain about?"

Objection: "Already Using a Competitor"

RESPONSE:

"What do you like about your current solution, and where do you see room for improvement?"

"We often work with clients who were using similar products but found that [specific feature or benefit] of our solution made a significant difference.

Would you be open to exploring how we can complement your current setup?"